



## CONFIDENTIAL

# Medical Dental History Form For Patients Under Age 18

### PATIENT

Date \_\_\_\_\_

Patient's last name \_\_\_\_\_ First name \_\_\_\_\_ Middle initial \_\_\_\_\_

Prefers to be called \_\_\_\_\_ Hobbies, activities \_\_\_\_\_

Birth date \_\_\_\_\_ What sex was the patient assigned on their birth certificate? ☐ Male ☐ Female

What is the patient's current gender identification? ☐ Male ☐ Female ☐ Other

What are the patient's preferred pronouns? \_\_\_\_\_

Social Security # \_\_\_\_\_

School \_\_\_\_\_ Grade \_\_\_\_\_ Email address(es) \_\_\_\_\_

Home address \_\_\_\_\_ City, State, Zip code \_\_\_\_\_

Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_

### PARENT/GUARDIAN

Custodial parent(s) name(s) \_\_\_\_\_

Patient lives with (check all that apply) ☐ Parent 1/Guardian ☐ Parent 2/Guardian ☐ Parent 3/Guardian ☐ Parent 4/Guardian

☐ Other, if other, what is the relationship? \_\_\_\_\_

Parent 1/Guardian full name \_\_\_\_\_

Occupation \_\_\_\_\_ Email address \_\_\_\_\_

Address (if different) \_\_\_\_\_

Cell phone (if different) \_\_\_\_\_ Home phone \_\_\_\_\_

Work phone \_\_\_\_\_

Parent 2/Guardian full name \_\_\_\_\_

Occupation \_\_\_\_\_ Email address \_\_\_\_\_

Address (if different) \_\_\_\_\_

Cell phone (if different) \_\_\_\_\_ Home phone \_\_\_\_\_

Work phone \_\_\_\_\_

### DENTIST

Patient's Dentist \_\_\_\_\_ Address, City, State \_\_\_\_\_

Last seen \_\_\_\_\_ Reason \_\_\_\_\_ Next appointment \_\_\_\_\_

Other dentists/dental specialists now being seen: Name \_\_\_\_\_ City, State \_\_\_\_\_

Reason \_\_\_\_\_

## GENERAL INFORMATION

What concerns you about your child's teeth? \_\_\_\_\_

What concerns your child about his/her/their teeth? \_\_\_\_\_

How does your child feel about orthodontic treatment? \_\_\_\_\_

Who suggested that your child might need orthodontic treatment? \_\_\_\_\_

Why did you select our office? \_\_\_\_\_

Describe any previous orthodontic treatment or consultations. \_\_\_\_\_

Does your child play a musical instrument? \_\_\_\_\_

Sibling name \_\_\_\_\_ age \_\_\_\_\_ had orthodontic treatment? ☐ Yes ☐ No If yes, where? \_\_\_\_\_

Sibling name \_\_\_\_\_ age \_\_\_\_\_ had orthodontic treatment? ☐ Yes ☐ No If yes, where? \_\_\_\_\_

Sibling name \_\_\_\_\_ age \_\_\_\_\_ had orthodontic treatment? ☐ Yes ☐ No If yes, where? \_\_\_\_\_

Sibling name \_\_\_\_\_ age \_\_\_\_\_ had orthodontic treatment? ☐ Yes ☐ No If yes, where? \_\_\_\_\_

Have any other family members been treated in this office? Please name them. \_\_\_\_\_

## FINANCIAL RESPONSIBILITY

Who is financially responsible for this account? \_\_\_\_\_

Address (if different than page 1) \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Cell phone \_\_\_\_\_ Home phone \_\_\_\_\_ Email address(es) \_\_\_\_\_

Social Security # \_\_\_\_\_ Employer \_\_\_\_\_

Who will be responsible for bringing the patient to orthodontic appointments? \_\_\_\_\_

## DENTAL INSURANCE

Primary policy holder's full name \_\_\_\_\_ Birth date \_\_\_\_\_

Social Security # \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address and phone (if not listed above) \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

Insurance company \_\_\_\_\_ Group # \_\_\_\_\_ ID# \_\_\_\_\_

Does this policy have orthodontic benefits? ☐ Yes ☐ No ☐ Don't Know

Secondary policy holder's full name \_\_\_\_\_ Birth date \_\_\_\_\_

Social Security # \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address and phone (if not listed above) \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

Insurance company \_\_\_\_\_ Group # \_\_\_\_\_ ID# \_\_\_\_\_

Does this policy have orthodontic benefits? ☐ Yes ☐ No ☐ Don't Know

## MEDICAL INSURANCE

Policy holder's full name \_\_\_\_\_

Insurance Company \_\_\_\_\_

## PHYSICIAN

Patient's Physician \_\_\_\_\_ City, State \_\_\_\_\_

Last seen \_\_\_\_\_ Reason \_\_\_\_\_ Next appointment \_\_\_\_\_

Most recent physical exam \_\_\_\_\_

Other physicians/health care providers being seen now:

Name _____	City, State _____	Reason _____
Name _____	City, State _____	Reason _____
Name _____	City, State _____	Reason _____

Your answers are for office records only and are confidential. A thorough medical history is essential to a complete orthodontic evaluation. For the following questions, mark yes, no, or don't know/understand (dl/u).

## PATIENT HEALTH INFORMATION

Does the patient take antibiotic pre-medication before any dental procedures? ☐ Yes ☐ No

Does the patient currently have (or ever had) a substance abuse problem? \_\_\_\_\_

Do you think that any of your child's activities affect his/her/their face, teeth or jaws? How? \_\_\_\_\_

List any medication, nutritional supplements, herbal medications or non-prescription medicines, including fluoride supplements that your child takes.

Medication _____	Taken for _____
Medication _____	Taken for _____
Medication _____	Taken for _____

Does your child chew or smoke tobacco? \_\_\_\_\_

Have you noticed any unusual changes in your child's face or jaws? \_\_\_\_\_

Any other physical problems? \_\_\_\_\_

## MEDICAL HISTORY

Now or in the past, has your child had:

Yes No DK/U

- |                          |                          |                          |   |
|--------------------------|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Emotional, sensory or developmental issues?                 |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Hereditary or developmental conditions?                     |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Bone fractures or major injuries?                           |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Any injuries to face, head, neck?                           |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Arthritis or joint problems?                                |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Cancer, tumor, radiation treatment or chemotherapy?         |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Endocrine or thyroid problems?                              |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Diabetes or low sugar?                                      |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Kidney problems?  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Immune system problems?                                     |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | History of osteoporosis?                                    |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Gonorrhea, syphilis, herpes, sexually transmitted diseases? |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | AIDS or HIV positive?                                       |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis, jaundice, or other liver problems?               |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Polio, mononucleosis, tuberculosis, pneumonia?              |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Seizures, fainting spells, neurologic problems?             |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Mental health disturbance or depression?                    |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | History of eating disorder (anorexia, bulimia)?             |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Frequent headaches or migraines                             |

Yes No DK/U

- |                          |                          |                          |   |
|--------------------------|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | High or low blood pressure?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Excessive bleeding or bruising, anemia?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Chest pain, shortness of breath, tire easily, swollen ankles?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Heart defects, heart murmur, rheumatic heart disease?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Angina, arteriosclerosis, stroke or heart attack?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Skin disorder (other than common acne)?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Does your child eat a well-balanced diet?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Vision, hearing, or speech problems?  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Frequent ear infections, colds, throat infections?  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Asthma, sinus problems, hayfever?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Tonsil or adenoid condition?  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Does your child frequently breathe through his/her mouth?   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Has your child ever taken intravenous bisphosphonates such as Zometa (zoledronic acid), Aredia (pamidronate) or Didronel (etidronate)?  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | Has your child ever taken oral medication for bone disorders or cancer such as bisphosphonates such as Fosamax (alendronate), Actonel (risedronate), Boniva (ibandronate), Skelid (tiludronate) or Didronel (etidronate)? |



## MEDICAL HISTORY continued

Has your child had allergies or reactions to any of the following?

Yes No DK/U

- ☐ ☐ ☐ Local anesthetics (novocaine, lidocaine, xylocaine)  
☐ ☐ ☐ Latex (gloves, balloons)  
☐ ☐ ☐ Aspirin  
☐ ☐ ☐ Ibuprofen (Motrin, Advil)  
☐ ☐ ☐ Penicillin  
☐ ☐ ☐ Other antibiotics  
☐ ☐ ☐ Metals (jewelry, clothing snaps)  
☐ ☐ ☐ Acrylics  
☐ ☐ ☐ Plant pollens  
☐ ☐ ☐ Animals  
☐ ☐ ☐ Foods  
☐ ☐ ☐ Other substances \_\_\_\_\_

- ☐ ☐ ☐ Any sensitive or sore teeth?  
☐ ☐ ☐ Any lost or broken fillings?  
☐ ☐ ☐ Jaw fractures, cysts, infections?  
☐ ☐ ☐ Any teeth treated with root canals or pulpotomies?  
☐ ☐ ☐ Frequent canker sores or cold sores?  
☐ ☐ ☐ History of speech problems or speech therapy?  
☐ ☐ ☐ Difficulty breathing through nose?  
☐ ☐ ☐ Mouth breathing habit or snoring at night?  
☐ ☐ ☐ History of speech problems?  
☐ ☐ ☐ Frequent oral habits (sucking finger, chewing pen, etc)?  
Current \_\_\_ Yes \_\_\_ No Age stopped \_\_\_  
☐ ☐ ☐ Frequent habit of tongue thrust?  
Current \_\_\_ Yes \_\_\_ No Age stopped \_\_\_  
☐ ☐ ☐ Frequent habit of fingernail biting?  
Current \_\_\_ Yes \_\_\_ No Age stopped \_\_\_  
☐ ☐ ☐ Frequent habit of lip sucking?  
Current \_\_\_ Yes \_\_\_ No Age stopped \_\_\_  
☐ ☐ ☐ Teeth causing irritation to lip, cheek or gums?  
☐ ☐ ☐ Tooth grinding or clenching?  
☐ ☐ ☐ Clicking, locking in jaw joints?  
☐ ☐ ☐ Soreness in jaw muscles or face muscles?  
☐ ☐ ☐ Has your child been treated for "TMJ" or "TMD" problems?  
☐ ☐ ☐ Any broken or missing fillings?  
☐ ☐ ☐ Any serious trouble associated with previous dental treatment?  
☐ ☐ ☐ Has your child ever been diagnosed with gum disease or pyorrhea?

## DENTAL HISTORY

Now or in the past, has your child had:

Yes No DK/U

- ☐ ☐ ☐ Erupting teeth very early or very late?  
☐ ☐ ☐ Primary (baby) teeth removed that were not loose?  
☐ ☐ ☐ Permanent or extra (supernumerary) teeth removed?  
☐ ☐ ☐ Supernumerary (extra) or congenitally missing teeth?  
☐ ☐ ☐ Chipped or injured primary or permanent teeth?

How often does your child brush? \_\_\_\_\_ Floss? \_\_\_\_\_

## FAMILY MEDICAL HISTORY

Have the parents or siblings ever had any of the following health problems? If so, please explain. \_\_\_\_\_

Bleeding disorders \_\_\_\_\_ Diabetes \_\_\_\_\_ Arthritis \_\_\_\_\_

Severe allergies \_\_\_\_\_ Unusual dental problems \_\_\_\_\_ Jaw size imbalance \_\_\_\_\_

Other family medical conditions? \_\_\_\_\_

## RELEASE AND WAIVER

I authorize release of any information regarding my child's orthodontic treatment to my dental and/or medical insurance company.

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my child's medical or dental health.

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

## MEDICAL HISTORY UPDATES OR CHANGES

Changes \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Dental Staff Signature \_\_\_\_\_ Date \_\_\_\_\_

Changes \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Dental Staff Signature \_\_\_\_\_ Date \_\_\_\_\_

Changes \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Dental Staff Signature \_\_\_\_\_ Date \_\_\_\_\_